State: Arkansas Filing Company: Puritan Life Insurance Company of America

TOI/Sub-TOI: MS06 Medicare Supplement - Other/MS06.000 Medicare Supplement - Other

Product Name: Merger Endorsement

Project Name/Number: /

### Filing at a Glance

Company: Puritan Life Insurance Company of America

Product Name: Merger Endorsement

State: Arkansas

TOI: MS06 Medicare Supplement - Other Sub-TOI: MS06.000 Medicare Supplement - Other

Filing Type: Form

Date Submitted: 09/05/2012

SERFF Tr Num: TCCI-128648426

SERFF Status: Closed-Approved-Closed

State Tr Num:

State Status: Approved-Closed

Co Tr Num:

Implementation On Approval

Date Requested:

Author(s): Marilyn Rickman

Reviewer(s): Stephanie Fowler (primary)

Disposition Date: 09/06/2012

Disposition Status: Approved-Closed

Implementation Date:

State Filing Description:

State: Arkansas Filing Company: Puritan Life Insurance Company of America

TOI/Sub-TOI: MS06 Medicare Supplement - Other/MS06.000 Medicare Supplement - Other

Product Name: Merger Endorsement

Project Name/Number: /

#### **General Information**

Project Name: Status of Filing in Domicile: Authorized

Project Number:

Requested Filing Mode: Review & Approval

Explanation for Combination/Other:

Date Approved in Domicile:

Domicile Status Comments:

Market Type: Individual

Individual Market Type:

Overall Rate Impact: Filing Status Changed: 09/06/2012

State Status Changed: 09/06/2012

Deemer Date: Created By: Marilyn Rickman

Submitted By: Marilyn Rickman Corresponding Filing Tracking Number:

#### Filing Description:

Form END 01012012 is a Merger Endorsement notifying policyholders that Texas International Life Insurance Company merged into Admiral Life Insurance Company of America and that Admiral Life Insurance Company of America has changed its name to Puritan Life Insurance Company of America. It does not require a change in rates. The only variable information in the form is the form number and the name and address of the policyholder to whom END 01012012 will be mailed.

END 01012012 is a new filing. It has been tested and meets the minimum required reading ease score when combined with the previously approved policy form with which it will be used. The previously approved in-force policy forms that Merger Endorsement form END 01012012 will be made a part of are:

MSCANS, MSCASS, MSDANS, FSFANG, MSFANO, MSFANS, MSFASS, MSGANO, MSGANS, MSGASS

The Third Party Certification is attached to the Supporting Documentation Tab stating the Third Party Filer is authorized by the insurer to file on its behalf.

# **Company and Contact**

#### Filing Contact Information

Marilyn Rickman, legal assistant mrickman@thompsoncoe.com

Thompson, Coe, Cousins & Irons, 512-703-5067 [Phone] LLP 512-708-8777 [FAX]

701 Brazos, Suite 1500

Austin, TX 78701

#### **Filing Company Information**

(This filing was made by a third party - thompsoncoecousinsirons)

Puritan Life Insurance Company of CoCode: 71390 State of Domicile: Arizona America Group Code: 4722 Company Type: Life & Disability Insurer Addison, TX 75001 FEIN Number: 41-6041001 State ID Number:

(800) 513-3243 ext. [Phone]

# **Filing Fees**

State: Arkansas Filing Company: Puritan Life Insurance Company of America

TOI/Sub-TOI: MS06 Medicare Supplement - Other/MS06.000 Medicare Supplement - Other

Product Name: Merger Endorsement

Project Name/Number: /

Fee Required? Yes

Fee Amount: \$50.00

Retaliatory? No

Fee Explanation:

Per Company: No

Company	Amount	Date Processed	Transaction #
Puritan Life Insurance Company of America	\$50.00	09/05/2012	62282267

State: Arkansas Filing Company: Puritan Life Insurance Company of America

TOI/Sub-TOI: MS06 Medicare Supplement - Other/MS06.000 Medicare Supplement - Other

Product Name: Merger Endorsement

Project Name/Number: /

# **Correspondence Summary**

## **Dispositions**

Status	Created By	Created On	Date Submitted
Approved-Closed	Stephanie Fowler	09/06/2012	09/06/2012

State: Arkansas Filing Company: Puritan Life Insurance Company of America

TOI/Sub-TOI: MS06 Medicare Supplement - Other/MS06.000 Medicare Supplement - Other

Product Name: Merger Endorsement

Project Name/Number: /

## **Disposition**

Disposition Date: 09/06/2012

Implementation Date: Status: Approved-Closed

Comment:

Rate data does NOT apply to filing.

Schedule	Schedule Item	Schedule Item Status	Public Access
Supporting Document	Flesch Certification	Accepted for Informational Purposes	No
Supporting Document	Application		No
Supporting Document	Health - Actuarial Justification		No
Supporting Document	Outline of Coverage		No
Supporting Document	Third Party Filer Authorization	Accepted for Informational Purposes	No
Form	Merger Endorsement	Approved-Closed	No

State: Arkansas Filing Company: Puritan Life Insurance Company of America

TOI/Sub-TOI: MS06 Medicare Supplement - Other/MS06.000 Medicare Supplement - Other

Product Name: Merger Endorsement

Project Name/Number: /

### Form Schedule

Lead Form Number: END 01012012							
Item	Schedule Item	Form	Form	Form	Action/	Readability	
No.	Status	Number	Type	Name	Action Specific Data	Score	Attachments
1	Approved-Closed	END 01012012	CERA	Merger Endorsement	Initial:		Merger Endorsement

Form Type Legend:

. • ,	po Logona.		
ADV	Advertising	AEF	Application/Enrollment Form
CER	Certificate	CERA	Certificate Amendment, Insert Page, Endorsement or Rider
DDP	Data/Declaration Pages	FND	Funding Agreement (Annuity, Individual and Group)
MTX	Matrix	NOC	Notice of Coverage
ОТН	Other	OUT	Outline of Coverage
PJK	Policy Jacket	POL	Policy/Contract/Fraternal Certificate
POLA	Policy/Contract/Fraternal Certificate: Amendment, Insert Page, Endorsement or Rider	SCH	Schedule Pages



Life Insurance Company of America (formerly Admiral Life Insurance Company of America)

#### MERGER ENDORSEMENT

Policy Number: Policy #«POLNUM»

ATTACH TO YOUR POLICY

«INSNAME» «PAYORADD1» «PAYORADD2» «PAYORADD3»

Effective December 31, 2011, Texas International Life Insurance Company merged with and into Admiral Life Insurance Company of America, and Admiral Life Insurance Company of America, the surviving insurer, has changed its name to "Puritan Life Insurance Company of America".

All references to Admiral Life Insurance Company of America are hereby changed to Puritan Life Insurance Company of America.

This Endorsement reflects the merger of Texas International Life Insurance Company with and into Admiral Life Insurance Company. After these two companies merged, the surviving company, Admiral Life Insurance Company of America, became Puritan Life Insurance Company of America will carry out the provisions of the above-described Policy and assumes all liability of Admiral Life Insurance Company of America for the payment of claims under the policy.

This Endorsement forms a part of your policy and should be attached hereto.

Except as noted herein, the above-referenced policy remains unchanged.

#### Direct service requests and premium payments should be sent to:

Puritan Life Insurance Company of America PO Box 10860 Clearwater, FL 33757-8860 1-866-398-9305

Puritan Life Insurance Company of America has, by its CEO and Secretary, executed this Endorsement.

Kenneth W. Phillips, President and CEO

Toni L. Harris, Secretary

State: Arkansas Filing Company: Puritan Life Insurance Company of America

TOI/Sub-TOI: MS06 Medicare Supplement - Other/MS06.000 Medicare Supplement - Other

Product Name: Merger Endorsement

Project Name/Number: /

# **Supporting Document Schedules**

		Item Status:	Status Date:
Satisfied - Item:	Flesch Certification	Accepted for Informational Purposes	09/06/2012
Comments:	Please see the attached Request for Examption from F	Flesch Reading Score.	
Attachment(s):			
Arkansas - Flesch Exemp	tion.pdf		
		Item Status:	Status Date:
Bypassed - Item:	Application		
Bypass Reason:	END01012012 is not a policy. It is a name change end	dorsementto be attached to a previously approved p	olicy.
Comments:			
		Item Status:	Status Date:
Bypassed - Item:	Health - Actuarial Justification		
Bypass Reason:	END 01012012 is simply a name change endorsementh this filing.	t to be attached to a previously approved policy. The	ere is no rate involved with
Comments:			
		Item Status:	Status Date:
Bypassed - Item:	Outline of Coverage		
Bypass Reason:	END 01012012 is simply a name change endorsement	t to be attached to a previously approved policy.	
Comments:			
		Item Status:	Status Date:
Satisfied - Item:	Third Party Filer Authorization	Accepted for Informational Purposes	09/06/2012
Comments:			
Attachment(s):			
Thompson Coe Authoriza	tion Ltr for Form Filings.pdf		

### PURITAN LIFE INSURANCE COMPANY OF AMERICA MERGER ENDORSEMENT (END 01012012)

#### REQUEST FOR EXEMPTION FROM FLESCH READING SCORE

I, Toni L. Harris, Secretary for Puritan Life Insurance Company of America, NAIC #71390, hereby request that in accordance with Arkansas Statute Annotated §23-80-208(e) Puritan Life Insurance Company Merger Endorsement END 01012012 be scored as part of the policy which it will be used. END 01012012 is simply a name change endorsement to be attached to a previously approved policy and, when combined with the previously approved policy form with which it will be used, meets the minimum required reading ease score. The previously approved in-force policy forms that the Merger Endorsement form, END 01012012, will be made a part of are:

**MSCASS** 

**MSFANO** 

Date:

**MSCANS** 

**MSFANG** 

MSFASS MSGASS	MSGANO	MSGANS	
		Sett Heine	
	Toni L. Harris,	, Secretary	

**MSDANS** 

**MSFANS** 

8-28-12



April 12, 2012

RE: Puritan Life Insurance Company of America

NAIC Company Code: 71390

FEIN: 41-6041001

Letter of Authorization for Form Filings

To Whom It May Concern:

In accordance with the applicable statutes and regulations of your state, Thompson, Coe, Cousins & Irons, L.L.P. is hereby authorized to file forms on behalf of Puritan Life Insurance Company of America.

Sincerely,

Kenneth W. Phillips

President